



Partnering with U.S. Bank Wealth Banking Services

We are committed to helping advisors manage their clients' credit needs through our highly qualified team of relationship managers who are dedicated to providing personalized service and a sophisticated banking experience.

Why U.S. Bank?

- Add liability management to your wealth management practice
- Leverage our experience to help craft customized strategies
- Our relationship with your custodian makes lending convenient with a trusted partner

Our experience

- Wealth Banking Services specializes in advising wealthy clients, providing banking strategies for their unique needs
- Our ability to deliver a broad suite of lending/credit capabilities to your clients

What others are saying about U.S. Bank

- U.S. Bank named a 2022 "World's Most Ethical Company®" eight years in a row. ~ *Ethisphere Institute, March 2022*
- "Most admired superregional bank" eleven years in a row. ~ *Fortune, February 2022*
- U.S. Bank named one of the World's Best Banks of 2021. ~ *Global Finance Magazine, May 2021*

Ask U.S. Bank about...

- Non-purpose lines of credit
- Ability to link multiple registrations
- Mortgage and construction financing
- Custom credit capabilities
- Commercial and business banking

To fund...

- Short-term cash flow needs
- Bridge financing
- Tax payments
- Special purchases
- Business needs



Contact Wealth Banking Services to find out how we can help you and your clients leverage Private Banking Products.

800-213-2330 | wealthbanking@usbank.com
usbank.com/wealth-banking

U.S. Bank does not manufacture or sell insurance products, however, will refer clients to an insurance professional based on client needs.

Any organizations mentioned in this publication are not affiliates of U.S. Bank.

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