

Digital asset checklist

Keep this information in a locked location to prevent fraud.

Your name: _____

Digital executor's name: _____

Personal devices

List all mobile devices and computers, both personal and work equipment.

▶ Device description	▶ Username	▶ Password

Password manager

List your master password manager account, such as LastPass, if applicable.

▶ Service	▶ Email address/username	▶ Password

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Email

List personal and work accounts.

▶ Service

▶ Email address

▶ Password

Financials

List all your digital accounts including banking, investing, credit cards, budgeting services (Ex: Mint.com), retirement, life insurance and tax preparation. Also include cryptocurrency keys if applicable.

▶ Service

▶ Email address/username

▶ Password

Financials (cont.)

▶ Service	▶ Email address	▶ Password

Utility and property services

▶ Company	▶ Account number	▶ Email/username	▶ Password

Utility and property services (cont.)

► Company ► Account number ► Email/username ► Password

Social media

List all accounts, such as Facebook, LinkedIn, Twitter and Instagram.

► Website ► Email address/username ► Password

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Online storage

List all cloud-based storage accounts, such as Apple iCloud, Google Drive and Dropbox.

► Website

► Email address/username

► Password

Online shopping, subscriptions and services

List all accounts and apps, such as Amazon, HelloFresh, Etsy and Uber.

► Website

► Email address/username

► Password

Entertainment and media

List all accounts and apps, such as Apple iTunes, Hulu, Netflix and YouTube.

► Website

► Email address/username

► Password

Security systems

List properties for which you have security systems or codes, such as your primary home, vacation home(s) and business(es).

► Property description

► Property address

► Security company

► System password

Intellectual property and/or other specialty digital assets

List all patents, trademarks, copyrights, videos, photographs, images or presentations.

▶ Issue/ Creation date	▶ Reference number	▶ Location	▶ Description

Domain names, websites and blogs

▶ Credit domain name and registrar/host	▶ Email address/username	▶ Password

Other online accounts and apps

List any accounts not covered above, including P2P payment services such as PayPal and Venmo.

► Website

► Email address/username

► Password



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